

# Individual Health Quote Request Form



## Personal Information

Company Name: \_\_\_\_\_

First Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_ Last Name: \_\_\_\_\_

Phone: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Preferred Pharmacy: \_\_\_\_\_

Address: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Tobacco Use:  Yes  No Email: \_\_\_\_\_ U.S. County: \_\_\_\_\_

Spouse and/or Dependents to be covered:

1. Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Tobacco Use:  Yes  No

2. Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Tobacco Use:  Yes  No

3. Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Tobacco Use:  Yes  No

4. Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Tobacco Use:  Yes  No

Number of Individuals on Tax Return: \_\_\_\_\_ Estimated 2023 Annual Household Income: \_\_\_\_\_

*Both used to determine premium subsidy eligibility*

**Option 1: ACA Health Insurance** – Please check all that apply.

Plan Type:  Traditional Copay  Health Savings Account (HSA)  High Deductible Health Plan (HDHP)

Preferred Hospital(s): \_\_\_\_\_

Preferred Doctor(s): \_\_\_\_\_

Additional Benefits:  Dental  Vision

**Option 2: Short-Term Insurance** – Please check all that apply.

Plan Type:  Traditional Copay  High Deductible Health Plan (HDHP)

Additional Benefits:  Prescription Coverage  Dental  Vision

*HORAN also offers assistance with Medicare Supplements, Medicare Advantage and Medicare Part D plans in Ohio, Kentucky, Indiana, Colorado, Virginia and Florida. A separate form is required.*

Please select your advisor:

Advisor Email Address:

